

Selvon F. St. Clair, MD, PhD

Inyang Udo-Inyang, MD

801 Medical Dr Ste A, Lima, OH 45805 • 800-225-3921 • Fax: 419-222-4069 • www.orthoohio.com

## Welcome to the Orthopaedic Institute of Ohio

To facilitate your surgical consultation, we request the following information to be brought to your appointment:

- Copy of your imaging disc if you had any done (MRI, CT scan, X-rays etc.)
   <u>If this is not provided, we may have to reschedule your appointment.</u>
   No disc needed if your imaging was done at Wilson Memorial Hospital, Lima Memorial Hospital,
   St. Rita's Medical Center or Van Wert County Hospital.
- Test Reports (EMG, Radiology)

Orthopaedic

Get well. Get moving again.

- Driver's license
- Insurance Card(s)
- Current list of medications
- Co-pay, if applicable
- Please complete enclosed paperwork
- Your appointment is on: A.M./P.M. at the following office:
  - Lima Office 801 Medical Drive, Ste. A, Lima, OH
- \_\_\_\_\_ Sidney Office 915 W. Michigan Street, Sidney, OH
- St. Marys Office 1275 East Greenville Road, St. Marys, OH
- Findlay Office 1501 Bright Road, Findlay, OH
- Tiffin Office 27 St. Lawrence Dr. Suite 102, Tiffin, OH
- \* You may also log onto <u>www.orthoohio.com</u> to pre-register through our patient portal.

Sincerely,

Frank E. Fumich, MD Alec Curry, PA-C James Carlier, PA-C Selvon F. St. Clair, MD, Ph.D. Steven Palte, PA-C Alexis Diglio, PA-C Inyang Udo-Inyang, MD



# **Orthopaedic Institute of Ohio**

### Demographic Information

Date:

							Date	·•		
Patient Name			Home Ph	e Phone Cell Phone			E	Employer Phone		
Mailing Address (include PO Box and Apt. #)						Family Doctor Name and Phone Number				
City, State, Zip						Doctor N	ame and Pho	ne Numbei	r	
Age	Age         Date of Birth         Sex         Marital Status         Social Security Number									
Employe	r's Name		I		Employe	's Addres	S			
SPOUSE	/PARENT/GUA	RDIAN IN	FORMATION	(Please circ	l le which o	ne)				
Name	•			al Security #		of Birth	Relation	ship to pat	tient	Marital Status
Mailing A	Address									
EMERGE		(phone nu	mber cannot	be the same	as patient	's home o	r cell number)			
Name					lationship			Phone		
	NCE INFORMA		se present you	ur insurance				-	ecords)	
Primary I	nsurance Comp	any			Seco	ndary Insเ	urance Compa	any		
Policy Ho	lder's Name		SS#		Polic	Policy Holder's Name SS#				
Date of B	irth Co-Pay	Rela	itionship to pa	atient	Date	of Birth	Co-Pay	Relat	Relationship to patient	
Policy Ho	lder's Address				Polic	Policy Holder's Address				
Policy Ho	lder's Employe				Polic	Policy Holder's Employer				
If BWC: I	Date of Injury	Pharmacy	Card (compar	ny name)		ID Numl	ber	P	hone	
E-mail Ad	ldress			I authorize	OIO to lea	ve a mess	age at (pleas	e initial all	that ap	oly)
				_	Home	è	Work		Cell	
_	Race:		_			Ethnicity		-	Langua	-
U White	e/Caucasian		Asian		L	_ Latino c	or Hispanic	l	Engli	sh
Black	or African-Amei	rican	🗌 Hispan	ic or Latino	[	] Not Lat	ino or Hispani	с [	Span	ish
Ameri	ican Indian or Al	aska Native	!					[	India	
	e Hawaiian or O	ther Pacific	Islander					]	Othe	
Pharmac	y Name			Location				Pharm	nacy Ph	one Number



Get Well Get Moving Again.™

#### PATIENT AUTHORIZATION

I hereby authorize Orthopaedic Institute of Ohio, to apply for benefits on my behalf for covered services rendered. I certify that the information I have reported with regard to my insurance coverage is correct. I also authorize the release of any necessary information, including medical information if requested by the above named insurance company. I permit a copy of this authorization to be used in such instances.

By signing below, I agree to pay all charges for services rendered by OIO which are not covered by the above referenced insurance coverage. If it becomes necessary for OIO to seek judicial action to enforce the above agreement, I agree to pay all collection fees and all attorneys' fees of OIO for such action.

I expressly consent to receiving telephone calls from an automatic telephone dialing system, artificial and/or pre-recorded messages, emails, text messages, or other electronic communication from Orthopaedic Institute of Ohio, and/or their contractors, servicers, debt collection agencies, or agents for any reason by using any telephone number, email address, and/or mailing address associated with my account or obtained by such entities. I agree that my consent may only be revoked by sending a written notice to Orthopaedic Institute of Ohio or their agents. I agree to arbitrate any claims under the Telephone Consumer Protection Act, and I waive any right/ability to bring a class action against claims, against Orthopaedic Institute of Ohio, and/or their contractors, servicers, debt collection agencies, or agents.

#### **REFERRALS**

I understand that I am responsible for obtaining a valid referral from my primary care physician if required by my insurance company.

#### **PRE-CERTIFICATION**

I understand that OIO will attempt to obtain a pre-certification as a courtesy for me. I understand that OIO is not obligated to obtain pre-certification for me and it is my responsibility to obtain or to make sure any required pre-certification has been obtained for me prior to my procedure. I agree to advise and confirm with OIO that a pre-certification has been obtained for me. I understand in the event pre-certification is not obtained by me, I will be responsible for any amounts not paid, reduced or denied by my insurance company.

#### POLICY CONCERNING PAYMENT OF MEDICAL BILLS

I agree to promptly pay all charges when billed for medical services rendered. As a parent or guardian, I agree legal responsibility for all charges incurred by the patient named on the previous page.

#### POLICY CONCERNING MEDICAL RECORDS

I hereby authorize OIO to release my medical information as I have directed. I understand that OIO does not copy records and that such record copying services are performed by the independent records copying company. Therefore, such record copying may be subject to a copying charge. I also understand that since OIO does not copy records that records must be requested at least two weeks in advance of desired receipt date. If there is a charge for copying my records, I understand that I will be billed by the independent records copying company based upon allowable charges under current Ohio law for copying medical records. Patients or other parties authorized by the patient to request medical records for legal issues, insurance, disability (not workman's compensation), physician change, or relocation from the area are subject to a copying charge. There will be no charge for copying records for a referral to another physician made by an OIO physician, or workman's compensation issues or any other situations covered by Ohio law.

#### **PHOTOGRAPHY CONSENT**

I give OIO permission to photograph my child for security purposes. I understand the picture will be retained in their medical record and used for identification purposes only.

#### PATIENT RIGHT TO PRIVACY/CONFIDENTIALITY

Orthopaedic Institute of Ohio is committed to patient privacy and confidentiality. In our Patient Bill of Rights, we state that our patients have a right to privacy and confidentiality. Therefore, you will be asked for your permission prior to the release of your records. Your medical information will be kept confidential to the degree required under existing law and regulation. However, from time to time we may need to contact you at home or work. If we need to contact you, may we have your permission to leave a message with regards to your care, any lab results, and appointment information, if you are unavailable or do not answer the phone? I understand that I may receive a copy of the Privacy Practices upon request.

#### **External Prescription History**

I give OIO permission to review external prescription history.

#### <u>HIE Notice</u>

We participate in one or more Health Information Exchanges. Your healthcare providers can use this electronic network to securely provide access to your health records for a better picture of your health needs. We, and other healthcare providers, may allow access to your health information through the Health Information Exchange for treatment, payment or other healthcare operations. This is a voluntary agreement. You may opt-out at any time by notifying Ben Broseke or Josh Baker.

#### **Release of Medical Information Agreement**

receive medical information about me (friends or family members, not physicians).

Name

Relationship to patient

Phone

Name

Relationship to patient

Phone

This form is not intended as a full authorization to release all of your Protected Health Information. The individuals listed above will only receive Protected Health Information directly relevant to such individual's involvement in your care or payment related to your care. You may cancel or alter this designation at any time by informing OIO in writing of such change/alteration. Any cancellation or alteration can only apply to future disclosures or actions regarding your Protected Health Information was in effect.

Date



### **Patient Information**

Please print all information. All blanks must be filled to allow us to serve you quickly and efficiently.

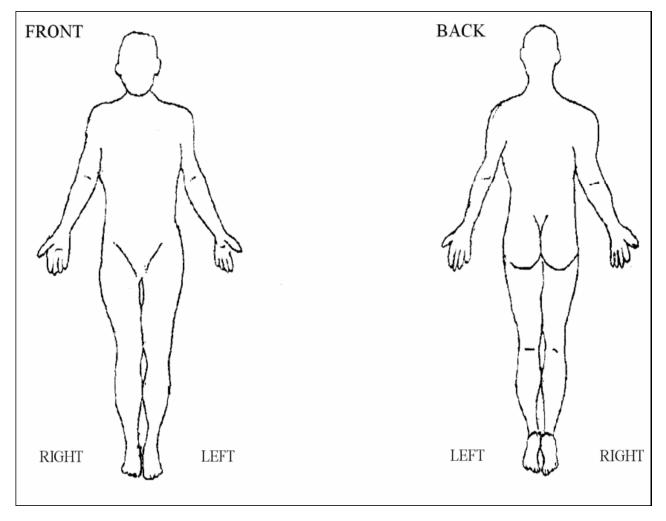
Patient I	Name:				Appointment Date:	:				
DOB:		OFFICE USE ONLY:	Height:	Weight:	BP:	Pulse:				
<b>Referring Doctor:</b>				Family Doctor	:					
	Are there any other physicians to whom you would like your medical records sent? (Please include name, address and phone):									
How were you referred to Orthopaedic Institute of Ohio (OIO):										
O Physi	ician	O Patient / Friend	O Health Con	nection	O Workers Comp					
0 010 1	Reputation	O Insurance	O Radio / TV	Advertisement	O Other:					

### **ORTHO PAIN CHART**

Mark the areas of your body where you feel the pain and/or sensations below, using the appropriate SYMBOL.

Mark the areas where your pain radiates, include all affected areas.

Numbness	Pin & Needles	Burning/A ching	Stabbing
=====	00000	XXXXX	/////



			Example: Pain		2	3 4	. 5	6	7	8	9 10	
				0 1 No Pain	2	3 4	+ 3	0	1	8	9 10 Worst Pair Imaginable	1
Pain at its w	orst:										Imaginabi	e
0 No Pain	1	2	3	4	5	6	7		8			10 Worst Pain Imaginable
Pain at its b	est (lying	down, rest	ing):									
0 No Pain	1	2	3	4	5	6	7		8		9	10 Worst Pain Imaginable
Pain on aver	1	2	3	4	5	6	7		8		9	10 Worst Pain Imaginable
			HISTO	ORY OF	PRES	ENT (	COMP	LAI	NT			
L Age:	O Ma	ile <b>()</b> Fema	ale Pair	i is on which	ch side?	O Righ	t O Left					
l. Age: 2. Where is				n is on which Neck O		Ū			ower E	Back	O Hip	O Leg
2. Where is	your proł	blem locate	ed? O I	Neck O	Upper B	ack O	Arm	O Lo			-	O Leg Month/Day/Y
2. Where is 3. How long	your prot g have you	blem locate u had this p	ed? O I problem?	Neck O	Upper B	ack C	Arm Since?	O Lo	/	/_	(	Month/Day/Ye
2. Where is 3. How long	your prot g have you	blem locate u had this p	ed? O I problem?	Neck O	Upper B	ack C	Arm Since?	O Lo	/	/_	(	Month/Day/Ye
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10. Which of the following best describes your ratio for neck & arm or back & leg discomfort (if appropriate):

A. 100% back pain and 0% leg pain	A. 100% neck pain and 0% arm pain
B.90% back pain and 10% leg pain	B. 90% neck pain and 10% arm pain
C. 75% back pain and 25% leg pain	C. 75% neck pain and 25% arm pain
D. 50% back pain and 50% leg pain	D. 50% neck pain and 50% arm pain
E.25% back pain and 75% leg pain	E. 25% neck pain and 75% arm pain
F. 10% back pain and 90% leg pain	F. 10% neck pain and 90% arm pain
G. 0% back pain and 100% leg pain	G. 0% neck pain and 100% arm pain

11. For any pain/numbness in your arm(s) or leg(s), which side is worse? (Choose one if appropriate):

Leg Symptoms	Arm Symptoms
A. 100% left leg and 0% right leg	A. 100% left arm and 0% right arm
B. 75% left leg and 25% right leg	B. 75% left arm and 25% right arm
C. 50% left leg and 50% right leg	C. 50% left arm and 50% right arm
D. 25% left leg and 75% right leg	D. 25% left arm and 75% right arm
E. 0% left leg and 100% right leg	E. 0% left arm and 100% right arm

### **CURRENT PAIN PROFILE**

12. Please choose letters A - F (in first column) to answer the questions in column two.

A. Unable to tolerate	How long can you sit?
B. About 15 minutes only	
C. About 30 minutes only	How long can you stand?
D. About 45 minutes	
E. About 1 hour	How long can you walk?
F. Indefinitely	

### 13. Which of the following activities change the nature of your pain?

	Aggravates Pain	Relieves Pain	Neither
Sitting	0	0	0
Standing	0	Ο	Ο
Walking	Ο	Ο	0
Leaning forward (brushing teeth)	Ο	Ο	0
Bending forward	Ο	Ο	0
Lying in your side	Ο	Ο	0
Lying on your back	Ο	Ο	0
Lying on your stomach	Ο	Ο	0
Rising from sitting	Ο	Ο	0
Changing positions	Ο	Ο	0
Coughing / Sneezing	Ο	Ο	0
Driving	Ο	Ο	0

Now go back and CIRCLE the box to indicate <u>the most aggravating activity</u> and the <u>most relieving activity</u>. 14. If the symptoms of your present pain have changed, please indicate the most appropriate statement: (Circle one)

A. My symptoms have remained the same since the time of onset.

- B. My symptoms are more severe since the time of onset
- C. My symptoms are less severe since the time of onset.
- 15. How have the symptoms of your present pain changed: (Circle one)

A. No change in symptoms

- B. Increased aggravation in one arm or leg
- C. Increased aggravation in both arms or legs D. Increased aggravation in the back or neck
- E. Increased aggravation in both arms/legs and back/neck

### PAST BACK HISTORY

16. Of the following list of treatments, please indicate the effect of those which have been used in an attempt to help your present injury: (Check one of each)

	Which type	Helpful	No Help	Not Used
Anti-inflammatory				
Muscle Relaxants				
Narcotic Pain Medications				
Hot Packs				
Ice				
Ultrasound				
TENS Unit / Muscle Stim (Circle)				
Physical Therapy Treatment				
Back/Neck Exercises				
Chiropractor				
Injections				
Acupuncture / Massage				
Traction / VAX-D (Circle)				
Other				

17. Please indicate whether you have had any of the following studies and write when/where the most recent was:

	YES	NO	When/Where		YES	NO	When/Where
Regular X-ray of Spine				Myelogram			
CT Scan of spine				Discogram			
EMG				MRI of spine			
Nuclear Bone Scan				Bone Density			

19. List all other physicians with whom you have consulted in the past year for this problem.

Please ch	oose all curren	t and past medical condition	s
High blood pressure	O Yes O No	Cancer - Where?	O Yes O No
Heart attack	O Yes O No	Kidney Failure	O Yes O No
Heart failure	O Yes O No	Kidney Stones	O Yes O No
Abnormal heart rhythm	O Yes O No	Osteoporosis	O Yes O No
Lung disease	O Yes O No	Osteoarthritis	O Yes O No
Tuberculosis	O Yes O No	Rheumatoid arthritis	O Yes O No
Asthma	O Yes O No	Bleeding disorders	O Yes O No
Bronchitis	O Yes O No	Anemia	O Yes O No
Emphysema	O Yes O No	Blood clots in legs/lung	O Yes O No
Liver disease	O Yes O No	Endometriosis	O Yes O No
Hepatitis	O Yes O No	Ovarian cysts	O Yes O No
Diabetes	O Yes O No	Anxiety	O Yes O No
Thyroid disease	O Yes O No	Depression	O Yes O No
Stomach ulcers	O Yes O No	Schizophrenia	O Yes O No
Gastric Reflux	O Yes O No	Anorexia/bulimia	O Yes O No
Irritable bowel	O Yes O No	Alcoholism	O Yes O No
Stroke	O Yes O No	Seen a psychiatrist	O Yes O No
Seizures	O Yes O No	HIV	O Yes O No
Malignant Hyperthermia	O Yes O No	Pacemaker or AICD	O Yes O No
Have you ever had or present		O Yes O No	
Have you been in close conta last year?	ct with someone	who has had MRSA within the	O Yes O No
Are you a Health Care Worker	O Yes O No	Sleep Apnea	O Yes O No
Do you have CPAP Machine	O Yes O No	Do you use the CPAP Machine	O Yes O No

20. Are you under a doctor's care for any other medical condition? O Yes O No If yes, please explain:

21. Have you been seen by a Dentist in the last year? O Yes O No

22. Do you have any dental problems (broken, chipped or loose teeth, abscess, gum disease) O Yes O No If yes, please explain: \_\_\_\_\_\_

Procedure	Date

# Latex Allergy? O Yes O No Drug Allergies: O Yes O No Metal Allergies: O Yes O No If yes, please list below:

### Please list the medications you are CURRENTLY taking:

### SOCIAL HISTORY

23.Current work	status: <b>O</b>	Working full-tim	e, regular duty	<b>O</b> Work	ing part-time, regula	r duty	<b>O</b> Not working
O Working	restricted dut	y (Since	) O Retired	d <b>O</b> Disab	oled ( Since	_)	O Student
O Homemal	ker <b>O</b> Un	employed					
Compar	ıy:		Occupat	ion:		_Title:	
How lor	ng have you v	vorked for this c	ompany?				
24. Marital statu	is: O S	ingle <b>O</b> M	Iarried O	Divorced	<b>O</b> Widowed		
25. Number of C	Children:		-				
26. I live:	O Alone	O With:					
27. I live in a:	O House	O Apartment	<b>O</b> Assist	ed living	<b>O</b> Nursing home		

28. Are you a ? O Current smoker O Former smoker O Nonsmoker O Current every day smoker
O Current some day smoker O Current smoker, status unknown O Unknown if every smoked
How long have you smoked? <b>O</b> More than 5 years <b>O</b> Less than 5 years
How much do you smoke? <b>O</b> 5 or less <b>O</b> 6 to 10 <b>O</b> 11 to 20 <b>O</b> 21-30 <b>O</b> 31 or more
How soon after you wake do you smoke your first cigarette? ? O within 5 minutes O 6-30 min O after 60 min
If you quit smoking, how long ago did you quit?
How old were you when you started smoking?
29. Do you drink any alcoholic beverages? (Check one) O Yes O No
How many drinks per day? O 0-1 O 2-3 O 4-5 O more than 5 How many?
For how many years? <b>O</b> 1-2 years <b>O</b> 3-5 years <b>O</b> more than 5 years
30. Have you ever had a problem with drug dependence? <b>O</b> Yes <b>O</b> No Alcoholic in past? <b>O</b> Yes <b>O</b> No
31. Do you exercise? O Yes O No
How many times per week? O 1 time O 2 times O 3 times O daily
How long do you exercise? <b>O</b> 10 minutes <b>O</b> 15 minutes <b>O</b> 30 minutes <b>O</b> more than 30 minutes
32. Are there any lawsuits pending or contemplated related to your problem? <b>O</b> Yes <b>O</b> No
If yes, please give your attorney's name and phone number:
33. Please write any additional information that you feel is important for us to know.

### FAMILY HISTORY

### What illnesses run in your close family (other than yourself)?

Scoliosis	0	Father	O Mother	O Siblings	O Grandparents
Spine disease	0	Father	O Mother	O Siblings	O Grandparents
Arthritis	0	Father	O Mother	O Siblings	O Grandparents
Heart disease	0	Father	O Mother	O Siblings	O Grandparents
High blood pressure	0	Father	O Mother	O Siblings	O Grandparents
Diabetes	0	Father	O Mother	O Siblings	O Grandparents
Cancer	0	Father	O Mother	O Siblings	O Grandparents
Bleeding disorder	0	Father	O Mother	O Siblings	O Grandparents
Mental Illness	0	Father	O Mother	O Siblings	O Grandparents
Alcoholism	0	Father	O Mother	O Siblings	O Grandparents
Kidney disease	0	Father	<b>O</b> Mother	O Siblings	O Grandparents
Malignant Hyperthermia	0	Father	O Mother	O Siblings	O Grandparents
Other:	0	Father	<b>O</b> Mother	O Siblings	O Grandparents

### **REVIEW OF SYSTEMS**

General					
Unexplained weight loss	O Yes O No	Appetite change	O Yes O No	Fever/Chills	O Yes O No
Night sweats	O Yes O No	Marked fatigue	O Yes O No	Difficulty sleeping	O Yes O No
EAR/NOSE THROAT					
Difficulty swallowing	O Yes O No	Hoarseness	O Yes O No	Loss of hearing	O Yes O No
Ear pain	O Yes O No	Nosebleeds	O Yes O No	Gum trouble	O Yes O No
EYES				•	
Glasses	O Yes O No	Change of vision	O Yes O No		
CARDIOVASCULAR				I	
Heart or chest pain	O Yes O No	Abnormal heartbeat	O Yes O No	Leg swelling	O Yes O No
Poor heart function	O Yes O No				
LUNG					
Morning cough	O Yes O No	Shortness of breath	O Yes O No	Productive cough/sputum No	O Yes O
DIGESTIVE					
Nausea/vomiting	O Yes O No	Stomach pain/ulcers	O Yes O No	Blood in stool	O Yes O No
Frequent diarrhea	O Yes O No	Frequent constipation	O Yes O No	Hemorrhoids	O Yes O No
Uncontrolled loss of stool	O Yes O No	Heartburn/ Acid Stomach	O Yes O No		
SKIN		Acid Stollacli			
Frequent rashes	O Yes O No	Frequent itchiness	O Yes O No	Easy bruising	O Yes O No
Swollen ankles	<b>O</b> Yes <b>O</b> No		0 103 0 110		0 103 0 110
NEUROLOGICAL	0 105 0 110				
Seizures	O Yes O No	Blackouts/fainting	O Yes O No	Tremor	O Yes O No
Headaches/migraines	<b>O</b> Yes <b>O</b> No	Diackouts/Tuniting	0 105 0 110		0 105 0 110
MUSCULOSKELETA					
Joint pain	O Yes O No	Joint swelling	O Yes O No	Back pain	O Yes O No
Neck pain	<b>O</b> Yes <b>O</b> No	Muscle pain	<b>O</b> Yes <b>O</b> No	Duck pull	0 103 0 110
GENITOURINARY	0 105 0 110		0 103 0 110		
Burning on urination	O Yes O No	Incontinence	O Yes O No	Pelvic pain	O Yes O No
Difficulty starting	<b>O</b> Yes <b>O</b> No	Urinate at night	<b>O</b> Yes <b>O</b> No	Unable to completely	<b>O</b> Yes <b>O</b> No
to urinate	5 105 0 110	more than once	3 100 0 110	empty bladder	0 100 0 110
				r	
PSYCIATRIC					
<b>PSYCIATRIC</b> Depression	O Yes O No	Nervous exhaustion	O Yes O No	Anxiety	O Yes O No
PSYCIATRIC Depression Paranoia	O Yes O No O Yes O No	Nervous exhaustion Obsessive/	<b>O</b> Yes <b>O</b> No <b>O</b> Yes <b>O</b> No	Anxiety	O Yes O No

OIO-WS-201

Print Patient Name:	DOB:
Patient/Guardian Signature:	Date:

Frank E. Fumich, MD **Inyang Udo-Inyang, MD** 



Selvon F. St. Clair, MD, PhD

#### PLEASE ANSWER ALL QUESTIONS

Patient Name: \_\_\_\_\_DOB: \_\_\_\_\_

Thank you for choosing the Orthopaedic Institute of Ohio for your spine care. Please complete the following questions regarding the care and treatment that you have received in the past for your neck and/or back on another sheet of paper and bring this with you to your next appointment. This information will be used to help get approval through insurance if further testing or surgery is recommended. When answering the questions, please be specific and give as much detail as possible.

- 1. List all the over the counter medications that you have taken for your back/neck What brand, how often taken and for how long?
- 2. List all prescription NSAIDS or steroids taken (prednisone, naproxen, lodine) What brand, how often taken and for how long?
- 3. List all prescription pain medication taken (Vicodin, Tylenol 3, oxycontin) What brand, how often taken and for how long?
- 4. Physical therapy Where completed, when and for how long?\_\_\_\_\_
- 5. Home exercise program Prescribed by whom, how long?
- 6. Chiropractic treatment List treatment provided, when you started treatment and how often you went.
- 7. Epidural injections How many have you had, dates of those procedures and where did you have the injections.
- 8. Pain management program Where and when did you complete this program?
- 9. Weight loss- How much weight have you lost from your original weight? Are you involved in a weight loss program?
- 10. Acupuncture How many visits have you had and when?
- 11. Psychological Therapy Where and when did you have therapy, what was your diagnosis and what medication did they prescribe for you?\_\_\_\_\_
- 12. Have you had a functional capacity evaluation? If yes, when and where did you have this evaluation?
- 13. List any other medical treatment that you have had for your spine. Include activity modification, sleeping patterns and/or use of any supports while sleeping, ie pillow, etc.
- 14. Smoking If you are a past smoker list the date you quit. If you presently smoke- how many cigarettes do you currently smoke per day and if you have tried or are currently trying to guit smoking what assistance have you used, if any?

If you have any questions, please don't hesitate to call our office. Thank you for your time and effort in completing these questions.

### **USE A SEPARATE SHEET IF NECESSARY TO ANSWER ALL QUESTIONS**