

Get well. Get moving again.

801 Medical Dr Ste A, Lima, OH 45805 • 800-225-3921 • Fax: 419-222-4069 • www.orthoohio.com

Welcome to the Orthopaedic Institute of Ohio

To facilitate your surgical consultation, we request the following information to be brought to your appointment:

- Copy of your imaging disc if you had any done (MRI, CT scan, X-rays etc.) If this is not provided, we may have to reschedule your appointment. No disc needed if your imaging was done at Wilson Memorial Hospital, Lima Memorial Hospital, St. Rita's Medical Center or Van Wert County Hospital.
- Test Reports (EMG, Radiology)
- Driver's license
- Insurance Card(s)
- Current list of medications
- Co-pay, if applicable
- Please complete enclosed paperwork

Your appointment is on:	A.M./P.M. at the following office
Lima Office – 801 Medical Drive, Ste. A, L	ima, OH
Sidney Office – 915 W. Michigan Street, Si	dney, OH
St. Marys Office – 1275 East Greenville Ro	oad, St. Marys, OH
Findlay Office – 1501 Bright Road, Findlay	y, OH
You may also log onto <u>www.orthoohio.com</u> to pre-registe	er through our patient portal.

Sincerely,

Frank E. Fumich, MD Alec Curry, PA-C James Carlier, PA-C

Selvon F. St. Clair, MD, Ph.D. Steven Palte, PA-C Alexis Diglio, PA-C



Orthopaedic Institute of Ohio

Demographic Information

Get well. Get moving again.					ipnic information Da			Date	te:						
Patient Name						Home Phone Cell Pho			ll Phone		Employe	r Phone			
Mailing Address (include PO Box and Apt. #)								Family Doctor Name and Phone Number							
City, State, Zip								Refe	erring Doc	tor Na	me and Pho	ne Num	ber		
Age Date of Birth Sex Marital Status							Soci	ial Securit	y Num	ber					
Employe	r's Nam	e						Emp	oloyer's A	ddress					
SPOUSE	/PAREI	NT/GU/	ARDIAN IN	IFORM.	ATION	l (Please	circle	e wh	ich one)						
Name					Socia	al Securi	ity#		Date of B	irth	Relation	ship to	patient	Marital Status	
Mailing A	Address														
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Name	ENCYC	ONTAC	I (pnone n	umber c	annot	be the s	Rela			me or	cell number)	Phone	<u> </u>		
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INSURA	NCE IN	FORMA	TION (ple	ase pres	ent yo	ur insura	ance c	card	s so that w	ve may	obtain a cop	y for o	ur records)		
Primary	Insuran	ce Comp	oany						Secondar	y Insui	rance Compa	iny			
Policy Ho	older's N	lame		SS#				Policy Holder's Name				SS#			
Date of B	Birth	Co-Pay	Rel	ationshi	p to pa	atient		Date of Birth Co-Pay			Re	Relationship to patient			
Policy Ho	older's A	ddress	L						Policy Ho	lder's	Address				
Policy Ho	older's E	mploye	r					Policy Holder's Employer							
If BWC:	Date of	Injury	Pharmacy	Card (c	ompar	ny name)		ID	Numb	er		Phone		
E-mail A	ddress					I autho	thorize OIO to leave a message at (please initial all that apply)					ply)			
								Home		Work		Cell			
		Race:		_						nicity:			Language:		
White	e/Cauca	sian			Asian			Latino or Hispanic				English			
Black	or Afric	an-Ame	rican		Hispan	ic or Lat	tino		☐ No	ot Latir	no or Hispani	С	Span	ish	
Amer	ican Ind	lian or A	laska Nativ	e									India	n	
Nativ	e Hawai	iian or O	ther Pacific	slande	r								Othe	r	
Pharmac	y Name	1				Locat	tion					Ph	armacy Pho	one Number	



PATIENT AUTHORIZATION

I hereby authorize Orthopaedic Institute of Ohio, to apply for benefits on my behalf for covered services rendered. I certify that the information I have reported with regard to my insurance coverage is correct. I also authorize the release of any necessary information, including medical information if requested by the above named insurance company. I permit a copy of this authorization to be used in such instances.

By signing below, I agree to pay all charges for services rendered by OIO which are not covered by the above referenced insurance coverage. If it becomes necessary for OIO to seek judicial action to enforce the above agreement, I agree to pay all collection fees and all attorneys' fees of OIO for such action. I also authorize my healthcare provider and/or any entity authorized by my healthcare provider, including those using automated dialing systems, automated messages, email, text messaging or other electronic communication to contact me for any reason by using any telephone number, email address and/or mailing address provided or associated with my account.

REFERRALS

I understand that I am responsible for obtaining a valid referral from my primary care physician if required by my insurance company.

PRE-CERTIFICATION

I understand that OIO will attempt to obtain a pre-certification as a courtesy for me. I understand that OIO is not obligated to obtain pre-certification for me and it is my responsibility to obtain or to make sure any required pre-certification has been obtained for me prior to my procedure. I agree to advise and confirm with OIO that a pre-certification has been obtained for me. I understand in the event pre-certification is not obtained by me, I will be responsible for any amounts not paid, reduced or denied by my insurance company.

POLICY CONCERNING PAYMENT OF MEDICAL BILLS

I agree to promptly pay all charges when billed for medical services rendered. As a parent or guardian, I agree legal responsibility for all charges incurred by the patient named on the previous page.

POLICY CONCERNING MEDICAL RECORDS

I hereby authorize OIO to release my medical information as I have directed. I understand that OIO does not copy records and that such record copying services are performed by the independent records copying company. Therefore, such record copying may be subject to a copying charge. I also understand that since OIO does not copy records that records must be requested at least two weeks in advance of desired receipt date. If there is a charge for copying my records, I understand that I will be billed by the independent records copying company based upon allowable charges under current Ohio law for copying medical records. Patients or other parties authorized by the patient to request medical records for legal issues, insurance, disability (not workman's compensation), physician change, or relocation from the area are subject to a copying charge. There will be no charge for copying records for a referral to another physician made by an OIO physician, or workman's compensation issues or any other situations covered by Ohio law.

PHOTOGRAPHY CONSENT

I give OIO permission to photograph my child for security purposes. I understand the picture will be retained in their medical record and used for identification purposes only.

PATIENT RIGHT TO PRIVACY/CONFIDENTIALITY

Orthopaedic Institute of Ohio is committed to patient privacy and confidentiality. In our Patient Bill of Rights, we state that our patients have a right to privacy and confidentiality. Therefore, you will be asked for your permission prior to the release of your records. Your medical information will be kept confidential to the degree required under existing law and regulation. However, from time to time we may need to contact you at home or work. If we need to contact you, may we have your permission to leave a message with regards to your care, any lab results, and appointment information, if you are unavailable or do not answer the phone? I understand that I may receive a copy of the Privacy Practices upon request.

External Prescription History

I give OIO permission to review external prescription history.

HIE Notice

We participate in one or more Health Information Exchanges. Your healthcare providers can use this electronic network to securely provide access to your health records for a better picture of your health needs. We, and other healthcare providers, may allow access to your health information through the Health Information Exchange for treatment, payment or other healthcare operations. This is a voluntary agreement. You may opt-out at any time by notifying Ben Broseke or Josh Baker.

Broseke or Josh Baker.		
	Release of Medical Information Agreement	t
form allows a patient to de I,	t when the Practice may disclose a patient's Protected Health Information signate family members, friends or other individuals to whom the Practic (print patient name) hereby agree that the follo	n to persons involved in a patient's care. This may release Protected Health Information.
receive medical informa	tion about me (friends or family members, not physicians).	
Name	Relationship to patient	Phone
Name	Relationship to patient	Phone
Name	Relationship to patient	Phone
Health Information directly at any time by informing Old	a full authorization to release all of your Protected Health Information. The in relevant to such individual's involvement in your care or payment related to your care of such change/alteration. Any cancellation or alteration can onluation and cannot cancel actions taken or disclosures made while the designation	your care. You may cancel or alter this designation ly apply to future disclosures or actions regarding
Date	Patient/ Parent or Guardian Signature	Date of Birth



Patient Information

Please print all information. All blanks must be filled to allow us to serve you quickly and efficiently.

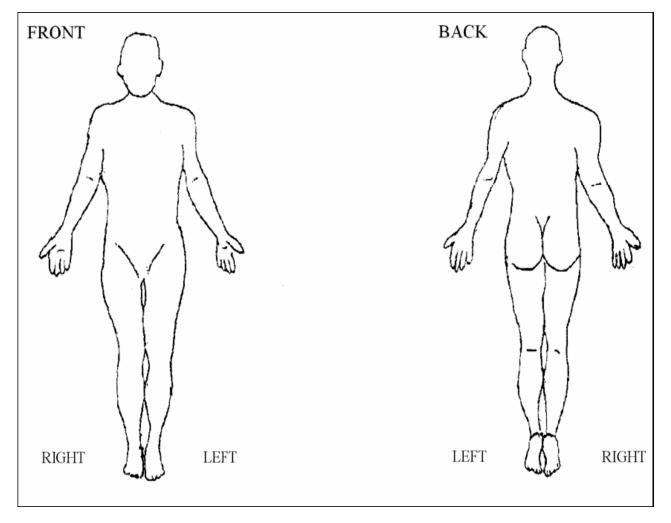
Patient N	Name:				Appointment Date:			
DOB:		OFFICE USE ONLY:	Height:	Weight:	BP:	Pulse:		
Referrin	g Doctor:			Family Doctor:				
	Are there any other physicians to whom you would like your medical records sent? (Please include name, address and phone):							
How wer	e you referre	ed to Orthopaedic Institute	of Ohio (OIO):					
O Physic	cian	O Patient / Friend	O Health Con	nection (O Workers Comp			
O OIO F	Reputation	O Insurance	O Radio / TV	Advertisement C	Other:			

ORTHO PAIN CHART

Mark the areas of your body where you feel the pain and/or sensations below, using the appropriate SYMBOL.

Mark the areas where your pain radiates, include all affected areas.

	Numbness	Pin & Needles	B urning/A ching	Stabbing
ĺ	======	00000	XXXXX	/////



			Example: Pain		1 0	_					0		
				0 No Pair	1 2	1 3	4	5	6	7	8	9 Worst	10 Pain
Pain at its w	orst:											Imagir	ble
0 No Pain	1	2	3	4	5	6		7		8		9	10 Worst Pain Imaginable
ain at its b	est (lying	down, res	ting):										
0 No Pain	1	2	3	4	5	6	,	7		8		9	10 Worst Pain Imaginable
Pain on aver	rage:												
0 No Pain	1	2	3	4	5	6	•	7		8		9	10 Worst Pain Imaginable
			HISTO	ORY OI	F PRES	SENT	CO	MP	LAI	T			
. Age:				n is on wh					O Lo	wer I	Back	ОН	lip O Leg
2. Where is 3. How long	your prob	olem locate	ed? O I	Neck C	Upper F	Back	O Ar	rm ince?		_/	/.		lip O Leg _ (Month/Day/Y
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2. Where is 3. How long 4. Briefly, p 5. Was this Hav 5. Is this the 7. Is there a 8. Please de 9. Have you Wh	your prob g have you please give from a we we you mi e result of Third Pa scribe you had spin at type of	olem locate u had this pe the detail ork-related ssed any we a motor verty respons ur present al surgery surgery(s)	ed? Of problem?	Problem Yes O Not this product of this product? O Not now (where the content of	O Upper E originally To oblem? C Yes O N Anat you fe O Disce O IDET	Back y starte Is it Yes No No eel, whee s O No ectomy	O Ar S d: unde O No	er word How relationship Lam	kers c w muc etc.): _	ompech?	nsatio	O Fu	_ (Month/Day/Y

10. Which of the following best descr	ibes your ratio fo	r neck & arm or back & leg	g discomfort (if appropriate):					
A. 100% back pain and 0% le	g pain	A. 100% neck pain and 0% arm pain						
B.90% back pain and 10% leg	g pain	B. 90% neck pain and 10% arm pain						
C. 75% back pain and 25% le	g pain	C. 75% neck pain and 25% arm pain						
D. 50% back pain and 50% le	g pain	D. 50% neck pain and 50	0% arm pain					
E.25% back pain and 75% leg	g pain	E. 25% neck pain and 75	5% arm pain					
F. 10% back pain and 90% le	g pain	F. 10% neck pain and 90	9% arm pain					
G. 0% back pain and 100% le	eg pain	G. 0% neck pain and 100	0% arm pain					
11. For any pain/numbness in your ar	m(s) or leg(s), wh	nich side is worse? (Choose	one if appropriate):					
Leg Symptoms		Arm Symptom	s					
A. 100% left leg and 0% righ	t leg	A. 100% left arm and 0%	6 right arm					
B. 75% left leg and 25% right	t leg	B. 75% left arm and 25%	o right arm					
C. 50% left leg and 50% right	t leg	C. 50% left arm and 50%	o right arm					
D. 25% left leg and 75% righ	t leg	D. 25% left arm and 75%	6 right arm					
E. 0% left leg and 100% righ	t leg	E. 0% left arm and 100%	right arm					
	CURRE	NT PAIN PROFILE						
12. Please choose letters A – F (in first	st column) to answ	wer the questions in column	ı two.					
A. Unable to tolerate B. About 15 minutes only			g can you sit?					
C. About 30 minutes only		How long can you stand?						
D. About 45 minutesE. About 1 hourF. Indefinitely		How long can you walk?						
13. Which of the following activities	Aggravates	Relieves						
Sitting	Pain O	Pain O	Neither O					
Standing	0	0	0					
	_							
Walking	0	0	0					
Leaning forward (brushing teeth)	О	O	О					
Bending forward	O	O	О					
Lying in your side	O	O	0					
Lying on your back	O	O	O					
Lying on your stomach	O	O	0					
Rising from sitting	O	O	O					
Changing positions	O	O	O					
Coughing / Sneezing	O	O	0					
Driving	O	0	O					

Now go back and CIRCLE the box to indicate the most aggravating activity and the most relieving activity.

- 14. If the symptoms of your present pain have changed, please indicate the most appropriate statement: (Circle one)
 - A. My symptoms have remained the same since the time of onset.
 - B. My symptoms are more severe since the time of onset
 - C. My symptoms are less severe since the time of onset.
- 15. How have the symptoms of your present pain changed: (Circle one)
 - A. No change in symptoms

B. Increased aggravation in one arm or leg

C. Increased aggravation in both arms or legs

D. Increased aggravation in the back or neck

E. Increased aggravation in both arms/legs and back/neck

PAST BACK HISTORY

16. Of the following list of treatments, please indicate the effect of those which have been used in an attempt to help your present injury: (Check one of each)

	Which type	Helpful	No Help	Not Used
Anti-inflammatory				
Muscle Relaxants				
Narcotic Pain Medications				
Hot Packs				
Ice				
Ultrasound				
TENS Unit / Muscle Stim (Circle)				
Physical Therapy Treatment				
Back/Neck Exercises				
Chiropractor				
Injections				
Acupuncture / Massage				
Traction / VAX-D (Circle)				
Other				

17. Please indicate whether you have had any of the following studies and write when/where the most recent was:

	YES	NO	When/Where		YES	NO	When/Where
Regular X-ray of Spine				Myelogram			
CT Scan of spine				Discogram			
EMG				MRI of spine			
Nuclear Bone Scan				Bone Density			

MEDICAL/SURGICAL HISTORY

Please choose all current and past medical conditions

Please choose all current and past medical conditions							
High blood pressure	O Yes O No	Cancer - Where?	O Yes O No				
Heart attack	O Yes O No	Kidney Failure	O Yes O No				
Heart failure	O Yes O No	Kidney Stones	O Yes O No				
Abnormal heart rhythm	O Yes O No	Osteoporosis	O Yes O No				
Lung disease	O Yes O No	Osteoarthritis	O Yes O No				
Tuberculosis	O Yes O No	Rheumatoid arthritis	O Yes O No				
Asthma	O Yes O No	Bleeding disorders	O Yes O No				
Bronchitis	O Yes O No	Anemia	O Yes O No				
Emphysema	O Yes O No	Blood clots in legs/lung	O Yes O No				
Liver disease	O Yes O No	Endometriosis	O Yes O No				
Hepatitis	O Yes O No	Ovarian cysts	O Yes O No				
Diabetes	O Yes O No	Anxiety	O Yes O No				
Thyroid disease	O Yes O No	Depression	O Yes O No				
Stomach ulcers	O Yes O No	Schizophrenia	O Yes O No				
Gastric Reflux	O Yes O No	Anorexia/bulimia	O Yes O No				
Irritable bowel	O Yes O No	Alcoholism	O Yes O No				
Stroke	O Yes O No	Seen a psychiatrist	O Yes O No				
Seizures	O Yes O No	HIV	O Yes O No				
Malignant Hyperthermia	O Yes O No	Pacemaker or AICD	O Yes O No				
Have you ever had or present	ly have MRSA?	<u>l</u>	O Yes O No				
Have you been in close conta last year?	ct with someone	who has had MRSA within the	O Yes O No				
Are you a Health Care Worker	O Yes O No	Sleep Apnea	O Yes O No				
Do you have CPAP Machine	O Yes O No	Do you use the CPAP Machine	O Yes O No				

20. Are you under a doctor's care for any other medical condition? O Yes O No If yes, please explain:

^{21.} Have you been seen by a Dentist in the last year? O Yes O No22. Do you have any dental problems (broken, chipped or loose teeth, abscess, gum disease) O Yes O No If yes, please explain:

Surgeries/Hospitalizations:

Please PRINT CLEARLY

Procedure	Date
Latex Allergy? O Yes O No Drug Allergies: If yes, please list below:	O Yes O No Metal Allergies: O Yes O No
ALLERGIES (medications, food, seasonal etc.)	REACTIONS/SYMPTOMS OF ALLERGIES
Please list the medications you are CURRENTLY	taking.
Trease list the incurcations you are CORRENTET	taking.
SOCIA	L HISTORY
23.Current work status: O Working full-time, regular dut	y O Working part-time, regular duty O Not working
O Working restricted duty (Since) O Retire	ed O Disabled (Since) O Student
O Homemaker O Unemployed	
• •	tion:Title:
24. Marital status: O Single O Married O	
25. Number of Children:	
26. I live: O Alone O With:	
27 Ulive in a: O House O Apartment O Assis	

28. Are you a ? O Current smoker O Former smoker O Nonsmoker O Current every day smoker
O Current some day smoker O Current smoker, status unknown O Unknown if every smoked
How long have you smoked? O More than 5 years O Less than 5 years
How much do you smoke? O 5 or less O 6 to 10 O 11 to 20 O 21-30 O 31 or more
How soon after you wake do you smoke your first cigarette? ? O within 5 minutes O 6-30 min O after 60 min
If you quit smoking, how long ago did you quit?
How old were you when you started smoking?
29. Do you drink any alcoholic beverages? (Check one) O Yes O No
How many drinks per day? O 0-1 O 2-3 O 4-5 O more than 5 How many?
For how many years? O 1-2 years O 3-5 years O more than 5 years
30. Have you ever had a problem with drug dependence? O Yes O No Alcoholic in past? O Yes O No
31. Do you exercise? O Yes O No
How many times per week? O 1 time O 2 times O 3 times O daily
How long do you exercise? O 10 minutes O 15 minutes O 30 minutes O more than 30 minutes
32. Are there any lawsuits pending or contemplated related to your problem? O Yes O No
If yes, please give your attorney's name and phone number:
33. Please write any additional information that you feel is important for us to know.

FAMILY HISTORY

What illnesses run in your close family (other than yourself)?

Scoliosis	О	Father	O Mother	O Siblings	O Grandparents
Spine disease	О	Father	O Mother	O Siblings	O Grandparents
Arthritis	О	Father	O Mother	O Siblings	O Grandparents
Heart disease	О	Father	O Mother	O Siblings	O Grandparents
High blood pressure	О	Father	O Mother	O Siblings	O Grandparents
Diabetes	О	Father	O Mother	O Siblings	O Grandparents
Cancer	О	Father	O Mother	O Siblings	O Grandparents
Bleeding disorder	О	Father	O Mother	O Siblings	O Grandparents
Mental Illness	О	Father	O Mother	O Siblings	O Grandparents
Alcoholism	О	Father	O Mother	O Siblings	O Grandparents
Kidney disease	О	Father	O Mother	O Siblings	O Grandparents
Malignant Hyperthermia	О	Father	O Mother	O Siblings	O Grandparents
Other:	О	Father	O Mother	O Siblings	O Grandparents

REVIEW OF SYSTEMS

General					
Unexplained weight loss	O Yes O No	Appetite change	O Yes O No	Fever/Chills	O Yes O No
Night sweats	O Yes O No	Marked fatigue	O Yes O No	Difficulty sleeping	O Yes O No
EAR/NOSE THROAT				, ,	
Difficulty swallowing	O Yes O No	Hoarseness	O Yes O No	Loss of hearing	O Yes O No
Ear pain	O Yes O No	Nosebleeds	O Yes O No	Gum trouble	O Yes O No
EYES					
Glasses	O Yes O No	Change of vision	O Yes O No		
CARDIOVASCULAR		-		l	
Heart or chest pain	O Yes O No	Abnormal heartbeat	O Yes O No	Leg swelling	O Yes O No
Poor heart function	O Yes O No			C	
LUNG					
Morning cough	O Yes O No	Shortness of breath	O Yes O No	Productive cough/sputum No	O Yes O
DIGESTIVE					
Nausea/vomiting	O Yes O No	Stomach pain/ulcers	O Yes O No	Blood in stool	O Yes O No
Frequent diarrhea	O Yes O No	Frequent constipation	O Yes O No	Hemorrhoids	O Yes O No
Uncontrolled loss of stool	O Yes O No	Heartburn/	O Yes O No		
		Acid Stomach			
SKIN					
Frequent rashes	O Yes O No	Frequent itchiness	O Yes O No	Easy bruising	O Yes O No
Swollen ankles	O Yes O No				
NEUROLOGICAL					
Seizures	O Yes O No	Blackouts/fainting	O Yes O No	Tremor	O Yes O No
Headaches/migraines	O Yes O No				
MUSCULOSKELETA	L				
Joint pain	O Yes O No	Joint swelling	O Yes O No	Back pain	O Yes O No
Neck pain	O Yes O No	Muscle pain	O Yes O No		
GENITOURINARY		-			
Burning on urination	O Yes O No	Incontinence	O Yes O No	Pelvic pain	O Yes O No
Difficulty starting	O Yes O No	Urinate at night	O Yes O No	Unable to completely	O Yes O No
to urinate		more than once		empty bladder	
PSYCIATRIC					
Depression	O Yes O No	Nervous exhaustion	O Yes O No	Anxiety	O Yes O No
Paranoia	O Yes O No	Obsessive/ Compulsive behavior	O Yes O No		

OIO-WS-201

Print Patient Name:	DOB:
Patient/Guardian Signature:	Date:

Revised 10/27/2020

Frank E. Fumich, MD



Selvon F. St. Clair, MD, PhD

PLEASE ANSWER ALL QUESTIONS

Patien	t Name:DOB:
questic sheet o through and give	you for choosing the Orthopaedic Institute of Ohio for your spine care. Please complete the following ns regarding the care and treatment that you have received in the past for your neck and/or back on another f paper and bring this with you to your next appointment. This information will be used to help get approval a insurance if further testing or surgery is recommended. When answering the questions, please be specific to as much detail as possible. List all the over the counter medications that you have taken for your back/neck - What brand, how often
	taken and for how long?
2.	List all prescription NSAIDS or steroids taken (prednisone, naproxen, lodine) - What brand, how often taken and for how long?
3.	List all prescription pain medication taken (Vicodin, Tylenol 3, oxycontin) - What brand, how often taken and for how long?
4.	Physical therapy - Where completed, when and for how long?
5.	Home exercise program - Prescribed by whom, how long?
6.	Chiropractic treatment - List treatment provided, when you started treatment and how often you went.
7.	Epidural injections - How many have you had, dates of those procedures and where did you have the injections.
8.	Pain management program – Where and when did you complete this program?
9.	Weight loss- How much weight have you lost from your original weight? Are you involved in a weight loss program?
10.	Acupuncture – How many visits have you had and when?
	Psychological Therapy – Where and when did you have therapy, what was your diagnosis and what medication did they prescribe for you?
12.	Have you had a functional capacity evaluation? If yes, when and where did you have this evaluation?
13.	List any other medical treatment that you have had for your spine. Include activity modification, sleeping patterns and/or use of any supports while sleeping, ie pillow, etc.
14.	Smoking - If you are a past smoker list the date you quit. If you presently smoke- how many cigarettes do you currently smoke per day and if you have tried or are currently trying to quit smoking what assistance have you used, if any?

If you have any questions, please don't hesitate to call our office. Thank you for your time and effort in completing these questions.

USE A SEPARATE SHEET IF NECESSARY TO ANSWER ALL QUESTIONS

Revised 10/27/2020