



Orthopaedic Institute of Ohio

Demographic Information

Date: _____

Patient Name				Home Phone	Cell Phone	Employer Phone
Mailing Address (include PO Box and Apt. #)				Family Doctor Name and Phone Number		
City, State, Zip				Referring Doctor Name and Phone Number		
Age	Date of Birth	Sex	Marital Status	Social Security Number		
Employer's Name				Employer's Address		

SPOUSE/PARENT/GUARDIAN INFORMATION (Please circle which one)

Name	Social Security #	Date of Birth	Relationship to patient	Marital Status
Mailing Address				

EMERGENCY CONTACT

Name	Relationship	Phone
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INSURANCE INFORMATION (please present your insurance cards so that we may obtain a copy for our records)

Primary Insurance Company			Secondary Insurance Company		
Policy Holder's Name		Social Security Number	Policy Holder's Name		Social Security Number
Date of Birth	Co-Pay	Relationship to patient	Date of Birth	Co-Pay	Relationship to patient
Policy Holder's Address			Policy Holder's Address		
Policy Holder's Employer			Policy Holder's Employer		
If BWC: Date of Injury	Pharmacy Card (company name)		ID Number	Phone	
E-mail Address		I authorize OIO to leave a message at (please initial all that apply)			
		_____ Home		_____ Work	
		_____ Cell			

Race:

- White/Caucasian Asian
 Black or African-American Hispanic or Latino
 American Indian or Alaska Native
 Native Hawaiian or Other Pacific Islander

Ethnicity:

- Latino or Hispanic
 Not Latino or Hispanic

Language:

- English
 Spanish
 Indian
 Other

Pharmacy Name	Location	Pharmacy Phone Number
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Orthopaedic Institute of Ohio

PATIENT AUTHORIZATION

I hereby authorize Orthopaedic Institute of Ohio, to apply for benefits on my behalf for covered services rendered. I certify that the information I have reported with regard to my insurance coverage is correct. I also authorize the release of any necessary information, including medical information if requested by the above named insurance company. I permit a copy of this authorization to be used in such instances.

By signing below, I agree to pay all charges for services rendered by OIO which are not covered by the above referenced insurance coverage. If it becomes necessary for OIO to seek judicial action to enforce the above agreement, I agree to pay all collection fees and all attorneys' fees of OIO for such action.

REFERRALS

I understand that I am responsible for obtaining a valid referral from my primary care physician if required by my insurance company.

PRE-CERTIFICATION

I understand that OIO will attempt to obtain a pre-certification as a courtesy for me. I understand that OIO is not obligated to obtain pre-certification for me and it is my responsibility to obtain or to make sure any required pre-certification has been obtained for me prior to my procedure. I agree to advise and confirm with OIO that a pre-certification has been obtained for me. I understand in the event pre-certification is not obtained by me, I will be responsible for any amounts not paid, reduced or denied by my insurance company.

POLICY CONCERNING PAYMENT OF MEDICAL BILLS

I agree to promptly pay all charges when billed for medical services rendered. As a parent or guardian, I agree legal responsibility for all charges incurred by the patient named on the previous page.

POLICY CONCERNING MEDICAL RECORDS

I hereby authorize OIO to release my medical information as I have directed. I understand that OIO does not copy records and that such record copying services are performed by the independent records copying company. Therefore, such record copying may be subject to a copying charge. I also understand that since OIO does not copy records that records must be requested at least two weeks in advance of desired receipt date. If there is a charge for copying my records, I understand that I will be billed by the independent records copying company based upon allowable charges under current Ohio law for copying medical records. Patients or other parties authorized by the patient to request medical records for legal issues, insurance, disability (not workman's compensation), physician change, or relocation from the area are subject to a copying charge. There will be no charge for copying records for a referral to another physician made by an OIO physician, or workman's compensation issues or any other situations covered by Ohio law.

PHOTOGRAPHY CONSENT

I give OIO permission to photograph my child for security purposes. I understand the picture will be retained in their medical record and used for identification purposes only.

PATIENT RIGHT TO PRIVACY/CONFIDENTIALITY

Orthopaedic Institute of Ohio is committed to patient privacy and confidentiality. In our Patient Bill of Rights, we state that our patients have a right to privacy and confidentiality. Therefore, you will be asked for your permission prior to the release of your records. Your medical information will be kept confidential to the degree required under existing law and regulation. However, from time to time we may need to contact you at home or work. If we need to contact you, may we have your permission to leave a message with regards to your care, any lab results, and appointment information, if you are unavailable or do not answer the phone?

Release of Medical Information Agreement

Federal and state law direct when the Practice may disclose a patient's Protected Health Information to persons involved in a patient's care. This form allows a patient to designate family members, friends or other individuals to whom the Practice may release Protected Health Information.

I, _____ (print patient name) hereby agree that the following person(s) involved in my care may receive medical information about me (friends or family members, not physicians).

Name

Relationship to patient

Phone

Name

Relationship to patient

Phone

Name

Relationship to patient

Phone

This form is not intended as a full authorization to release all of your Protected Health Information. The individuals listed above will only receive Protected Health Information directly relevant to such individual's involvement in your care or payment related to your care. You may cancel or alter this designation at any time by informing OIO in writing of such change/alteration. Any cancellation or alteration can only apply to future disclosures or actions regarding your Protected Health Information and cannot cancel actions taken or disclosures made while the designation was in effect.

Date

Patient/ Parent or Guardian Signature

Date of Birth



Patient Information

Please print all information. All blanks must be filled to allow us to serve you quickly and efficiently.

Patient Name:					Appointment Date:	
DOB:		OFFICE USE ONLY:	Height:	Weight:	BP:	Pulse:
Referring Doctor:					Family Doctor:	

Are there any other physicians to whom you would like your medical records sent?
 (Please include name, address and phone): _____

How were you referred to Orthopaedic Institute of Ohio (OIO):

- Physician
 Patient / Friend
 Health Connection
 Workers Comp
 OIO Reputation
 Insurance
 Radio / TV Advertisement
 Other: _____

ORTHO PAIN CHART

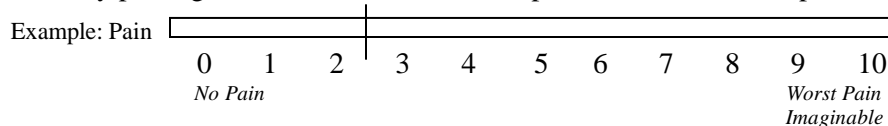
Mark the areas of your body where you feel the pain and/or sensations below, using the appropriate SYMBOL.

Mark the areas where your pain radiates, include all affected areas.

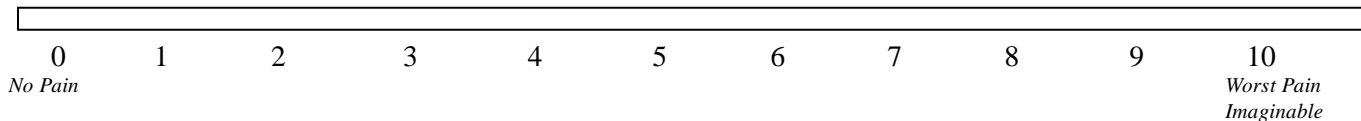
Numbness	Pin & Needles	Burning/Aching	Stabbing
=====	0 0 0 0	XXXXX	/////

<p>FRONT</p> <p style="display: flex; justify-content: space-between;">RIGHTLEFT</p>	<p>BACK</p> <p style="display: flex; justify-content: space-between;">LEFTRIGHT</p>
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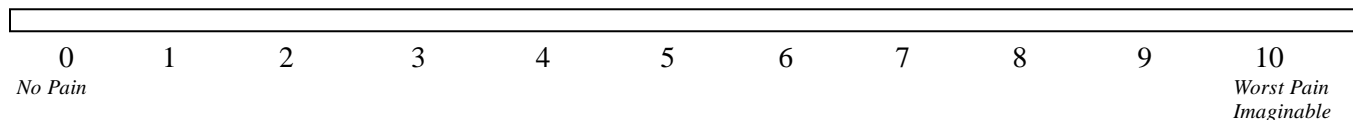
Please indicate your current pain level by placing a line below with "0" = no pain and "10" = worst pain imaginable.



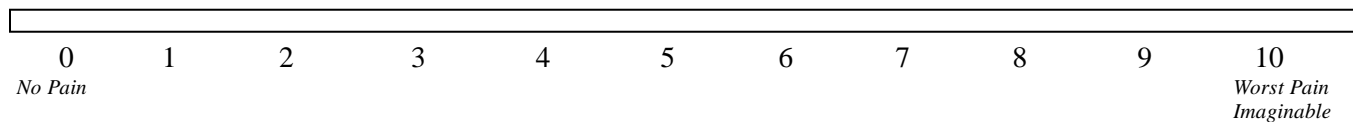
Pain at its worst:



Pain at its best (lying down, resting):



Pain on average:



HISTORY OF PRESENT COMPLAINT

1. Age: ____ Male Female Pain is on which side? Right Left
2. Where is your problem located? Neck Upper Back Arm Lower Back Hip Leg
3. How long have you had this problem? _____ Since? ____/____/____ (Month/Day/Year)
4. Briefly, please give the details of how this problem originally started: _____

5. Was this from a work-related injury? Yes No Is it under workers compensation Yes No
Have you missed any work because of this problem? Yes No How much? _____
6. Is this the result of a motor vehicle accident? Yes No
7. Is there a Third Party responsible for payment? Yes No
8. Please describe your present pain/problem now (what you feel, where, when, etc.): _____

9. Have you had spinal surgery in the past: (Check one) Yes No How many times? _____
What type of surgery(s) was/were performed? Discectomy Laminectomy Fusion
 IDET Unknown Other _____
What spinal level? _____
What was the date of your most recent spine surgery? _____
Did you improve from your spine surgery procedure(s)? Yes No

10. Which of the following best describes your ratio for neck & arm or back & leg discomfort (if appropriate):

- | | |
|-----------------------------------|-----------------------------------|
| A. 100% back pain and 0% leg pain | A. 100% neck pain and 0% arm pain |
| B. 90% back pain and 10% leg pain | B. 90% neck pain and 10% arm pain |
| C. 75% back pain and 25% leg pain | C. 75% neck pain and 25% arm pain |
| D. 50% back pain and 50% leg pain | D. 50% neck pain and 50% arm pain |
| E. 25% back pain and 75% leg pain | E. 25% neck pain and 75% arm pain |
| F. 10% back pain and 90% leg pain | F. 10% neck pain and 90% arm pain |
| G. 0% back pain and 100% leg pain | G. 0% neck pain and 100% arm pain |

11. For any pain/numbness in your arm(s) or leg(s), which side is worse? (Choose one if appropriate):

- | Leg Symptoms | Arm Symptoms |
|-----------------------------------|-----------------------------------|
| A. 100% left leg and 0% right leg | A. 100% left arm and 0% right arm |
| B. 75% left leg and 25% right leg | B. 75% left arm and 25% right arm |
| C. 50% left leg and 50% right leg | C. 50% left arm and 50% right arm |
| D. 25% left leg and 75% right leg | D. 25% left arm and 75% right arm |
| E. 0% left leg and 100% right leg | E. 0% left arm and 100% right arm |

CURRENT PAIN PROFILE

12. Please choose letters A – F (in first column) to answer the questions in column two.

- | | |
|--------------------------|-------------------------------|
| A. Unable to tolerate | How long can you sit? _____ |
| B. About 15 minutes only | |
| C. About 30 minutes only | How long can you stand? _____ |
| D. About 45 minutes | |
| E. About 1 hour | How long can you walk? _____ |
| F. Indefinitely | |

13. Which of the following activities change the nature of your pain?

	Aggravates	Relieves	
	Pain	Pain	Neither
Sitting	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Standing	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Walking	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Leaning forward (brushing teeth)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Bending forward	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Lying in your side	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Lying on your back	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Lying on your stomach	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Rising from sitting	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Changing positions	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Coughing / Sneezing	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Driving	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Now go back and CIRCLE the box to indicate **the most aggravating activity** and the **most relieving activity**.

14. If the symptoms of your present pain have changed, please indicate the most appropriate statement: (Circle one)

- A. My symptoms have remained the same since the time of onset.
- B. My symptoms are more severe since the time of onset
- C. My symptoms are less severe since the time of onset.

15. How have the symptoms of your present pain changed: (Circle one)

- A. No change in symptoms
- B. Increased aggravation in one arm or leg
- C. Increased aggravation in both arms or legs
- D. Increased aggravation in the back or neck
- E. Increased aggravation in both arms/legs and back/neck

PAST BACK HISTORY

16. Of the following list of treatments, please indicate the effect of those which have been used in an attempt to help your present injury: (Check one of each)

	Which type	Helpful	No Help	Not Used
Anti-inflammatory				
Muscle Relaxants				
Narcotic Pain Medications				
Hot Packs				
Ice				
Ultrasound				
TENS Unit / Muscle Stim (Circle)				
Physical Therapy Treatment				
Back/Neck Exercises				
Chiropractor				
Injections				
Acupuncture / Massage				
Traction / VAX-D (Circle)				
Other				

17. Please indicate whether you have had any of the following studies and write when/where the most recent was:

	YES	NO	When/Where		YES	NO	When/Where
Regular X-ray of Spine				Myelogram			
CT Scan of spine				Discogram			
EMG				MRI of spine			
Nuclear Bone Scan				Bone Density			

18. Have you had any past episodes of similar pain or injury? Yes No (please describe)

19. List all other physicians with whom you have consulted in the past year for this problem.

MEDICAL/SURGICAL HISTORY

Please choose all current and past medical conditions

High blood pressure	<input type="radio"/> Yes <input type="radio"/> No	Cancer - Where?	<input type="radio"/> Yes <input type="radio"/> No
Heart attack	<input type="radio"/> Yes <input type="radio"/> No	Kidney Failure	<input type="radio"/> Yes <input type="radio"/> No
Heart failure	<input type="radio"/> Yes <input type="radio"/> No	Kidney Stones	<input type="radio"/> Yes <input type="radio"/> No
Abnormal heart rhythm	<input type="radio"/> Yes <input type="radio"/> No	Osteoporosis	<input type="radio"/> Yes <input type="radio"/> No
Lung disease	<input type="radio"/> Yes <input type="radio"/> No	Osteoarthritis	<input type="radio"/> Yes <input type="radio"/> No
Tuberculosis	<input type="radio"/> Yes <input type="radio"/> No	Rheumatoid arthritis	<input type="radio"/> Yes <input type="radio"/> No
Asthma	<input type="radio"/> Yes <input type="radio"/> No	Bleeding disorders	<input type="radio"/> Yes <input type="radio"/> No
Bronchitis	<input type="radio"/> Yes <input type="radio"/> No	Anemia	<input type="radio"/> Yes <input type="radio"/> No
Emphysema	<input type="radio"/> Yes <input type="radio"/> No	Blood clots in legs/lung	<input type="radio"/> Yes <input type="radio"/> No
Liver disease	<input type="radio"/> Yes <input type="radio"/> No	Endometriosis	<input type="radio"/> Yes <input type="radio"/> No
Hepatitis	<input type="radio"/> Yes <input type="radio"/> No	Ovarian cysts	<input type="radio"/> Yes <input type="radio"/> No
Diabetes	<input type="radio"/> Yes <input type="radio"/> No	Anxiety	<input type="radio"/> Yes <input type="radio"/> No
Thyroid disease	<input type="radio"/> Yes <input type="radio"/> No	Depression	<input type="radio"/> Yes <input type="radio"/> No
Stomach ulcers	<input type="radio"/> Yes <input type="radio"/> No	Schizophrenia	<input type="radio"/> Yes <input type="radio"/> No
Gastric Reflux	<input type="radio"/> Yes <input type="radio"/> No	Anorexia/bulimia	<input type="radio"/> Yes <input type="radio"/> No
Irritable bowel	<input type="radio"/> Yes <input type="radio"/> No	Alcoholism	<input type="radio"/> Yes <input type="radio"/> No
Stroke	<input type="radio"/> Yes <input type="radio"/> No	Seen a psychiatrist	<input type="radio"/> Yes <input type="radio"/> No
Seizures	<input type="radio"/> Yes <input type="radio"/> No	HIV	<input type="radio"/> Yes <input type="radio"/> No
Malignant Hyperthermia	<input type="radio"/> Yes <input type="radio"/> No	Pacemaker or AICD	<input type="radio"/> Yes <input type="radio"/> No
Have you ever had or presently have MRSA?			<input type="radio"/> Yes <input type="radio"/> No
Have you been in close contact with someone who has had MRSA within the last year?			<input type="radio"/> Yes <input type="radio"/> No

20. Are you under a doctor's care for any other medical condition? Yes No If yes, please explain:

Surgeries/Hospitalizations:

Please PRINT CLEARLY

Procedure	Date

Latex Allergy? Yes No Drug Allergies: Yes No If yes, please list below:

ALLERGIES (medications, food, seasonal etc.)	REACTIONS/SYMPTOMS OF ALLERGIES

Please list the medications you are CURRENTLY taking:

SOCIAL HISTORY

21. Current work status: Working full-time, regular duty Working part-time, regular duty Not working
 Working restricted duty (Since _____) Retired Disabled (Since _____) Student
 Homemaker Unemployed

Company: _____ Occupation: _____ Title: _____

How long have you worked for this company? _____

22. Marital status: Single Married Divorced Widowed

23. Number of Children: _____

24. I live: Alone With: _____

25. I live in a: House Apartment Assisted living Nursing home

26. Are you a ? Current smoker Former smoker Nonsmoker Current every day smoker
 Current some day smoker Current smoker, status unknown Unknown if every smoked
- How long have you smoked? More than 5 years Less than 5 years
- How much do you smoke? 5 or less 6 to 10 11 to 20 21-30 31 or more
- How soon after you wake do you smoke your first cigarette? ? within 5 minutes 6-30 min after 60 min
- If you quit smoking, how long ago did you quit? _____
- How old were you when you started smoking? _____
27. Do you drink any alcoholic beverages? (Check one) Yes No
- How many drinks per day? 0-1 2-3 4-5 more than 5 How many? _____
- For how many years? 1-2 years 3-5 years more than 5 years
28. Have you ever had a problem with drug dependence? Yes No Alcoholic in past? Yes No
29. Do you exercise? Yes No
- How many times per week? 1 time 2 times 3 times daily
- How long do you exercise? 10 minutes 15 minutes 30 minutes more than 30 minutes
29. Are there any lawsuits pending or contemplated related to your problem? Yes No
- If yes, please give your attorney's name and phone number: _____
30. Please write any additional information that you feel is important for us to know.
- _____
- _____

FAMILY HISTORY

What illnesses run in your close family (other than yourself)?

Scoliosis	<input type="radio"/> Father	<input type="radio"/> Mother	<input type="radio"/> Siblings	<input type="radio"/> Grandparents
Spine disease	<input type="radio"/> Father	<input type="radio"/> Mother	<input type="radio"/> Siblings	<input type="radio"/> Grandparents
Arthritis	<input type="radio"/> Father	<input type="radio"/> Mother	<input type="radio"/> Siblings	<input type="radio"/> Grandparents
Heart disease	<input type="radio"/> Father	<input type="radio"/> Mother	<input type="radio"/> Siblings	<input type="radio"/> Grandparents
High blood pressure	<input type="radio"/> Father	<input type="radio"/> Mother	<input type="radio"/> Siblings	<input type="radio"/> Grandparents
Diabetes	<input type="radio"/> Father	<input type="radio"/> Mother	<input type="radio"/> Siblings	<input type="radio"/> Grandparents
Cancer	<input type="radio"/> Father	<input type="radio"/> Mother	<input type="radio"/> Siblings	<input type="radio"/> Grandparents
Bleeding disorder	<input type="radio"/> Father	<input type="radio"/> Mother	<input type="radio"/> Siblings	<input type="radio"/> Grandparents
Mental Illness	<input type="radio"/> Father	<input type="radio"/> Mother	<input type="radio"/> Siblings	<input type="radio"/> Grandparents
Alcoholism	<input type="radio"/> Father	<input type="radio"/> Mother	<input type="radio"/> Siblings	<input type="radio"/> Grandparents
Kidney disease	<input type="radio"/> Father	<input type="radio"/> Mother	<input type="radio"/> Siblings	<input type="radio"/> Grandparents
Malignant Hyperthermia	<input type="radio"/> Father	<input type="radio"/> Mother	<input type="radio"/> Siblings	<input type="radio"/> Grandparents
Other:	<input type="radio"/> Father	<input type="radio"/> Mother	<input type="radio"/> Siblings	<input type="radio"/> Grandparents

REVIEW OF SYSTEMS

General					
Unexplained weight loss	<input type="radio"/> Yes <input type="radio"/> No	Appetite change	<input type="radio"/> Yes <input type="radio"/> No	Fever/Chills	<input type="radio"/> Yes <input type="radio"/> No
Night sweats	<input type="radio"/> Yes <input type="radio"/> No	Marked fatigue	<input type="radio"/> Yes <input type="radio"/> No	Difficulty sleeping	<input type="radio"/> Yes <input type="radio"/> No
EAR/NOSE THROAT					
Difficulty swallowing	<input type="radio"/> Yes <input type="radio"/> No	Hoarseness	<input type="radio"/> Yes <input type="radio"/> No	Loss of hearing	<input type="radio"/> Yes <input type="radio"/> No
Ear pain	<input type="radio"/> Yes <input type="radio"/> No	Nosebleeds	<input type="radio"/> Yes <input type="radio"/> No	Gum trouble	<input type="radio"/> Yes <input type="radio"/> No
EYES					
Glasses	<input type="radio"/> Yes <input type="radio"/> No	Change of vision	<input type="radio"/> Yes <input type="radio"/> No		
CARDIOVASCULAR					
Heart or chest pain	<input type="radio"/> Yes <input type="radio"/> No	Abnormal heartbeat	<input type="radio"/> Yes <input type="radio"/> No	Leg swelling	<input type="radio"/> Yes <input type="radio"/> No
Poor heart function	<input type="radio"/> Yes <input type="radio"/> No				
LUNG					
Morning cough	<input type="radio"/> Yes <input type="radio"/> No	Shortness of breath	<input type="radio"/> Yes <input type="radio"/> No	Productive cough/sputum	<input type="radio"/> Yes <input type="radio"/> No
DIGESTIVE					
Nausea/vomiting	<input type="radio"/> Yes <input type="radio"/> No	Stomach pain/ulcers	<input type="radio"/> Yes <input type="radio"/> No	Blood in stool	<input type="radio"/> Yes <input type="radio"/> No
Frequent diarrhea	<input type="radio"/> Yes <input type="radio"/> No	Frequent constipation	<input type="radio"/> Yes <input type="radio"/> No	Hemorrhoids	<input type="radio"/> Yes <input type="radio"/> No
Uncontrolled loss of stool	<input type="radio"/> Yes <input type="radio"/> No	Heartburn/ Acid Stomach	<input type="radio"/> Yes <input type="radio"/> No		
SKIN					
Frequent rashes	<input type="radio"/> Yes <input type="radio"/> No	Frequent itchiness	<input type="radio"/> Yes <input type="radio"/> No	Easy bruising	<input type="radio"/> Yes <input type="radio"/> No
Swollen ankles	<input type="radio"/> Yes <input type="radio"/> No				
NEUROLOGICAL					
Seizures	<input type="radio"/> Yes <input type="radio"/> No	Blackouts/fainting	<input type="radio"/> Yes <input type="radio"/> No	Tremor	<input type="radio"/> Yes <input type="radio"/> No
Headaches/migraines	<input type="radio"/> Yes <input type="radio"/> No				
MUSCULOSKELETAL					
Joint pain	<input type="radio"/> Yes <input type="radio"/> No	Joint swelling	<input type="radio"/> Yes <input type="radio"/> No	Back pain	<input type="radio"/> Yes <input type="radio"/> No
Neck pain	<input type="radio"/> Yes <input type="radio"/> No	Muscle pain	<input type="radio"/> Yes <input type="radio"/> No		
GENITOURINARY					
Burning on urination	<input type="radio"/> Yes <input type="radio"/> No	Incontinence	Pelvic pain		
Difficulty starting to urinate	<input type="radio"/> Yes <input type="radio"/> No	Urinate at night more than once	<input type="radio"/> Yes <input type="radio"/> No	Unable to completely empty bladder	<input type="radio"/> Yes <input type="radio"/> No
PSYCHIATRIC					
Depression	<input type="radio"/> Yes <input type="radio"/> No	Nervous exhaustion	<input type="radio"/> Yes <input type="radio"/> No	Anxiety	<input type="radio"/> Yes <input type="radio"/> No
Paranoia	<input type="radio"/> Yes <input type="radio"/> No	Obsessive/ Compulsive behavior	<input type="radio"/> Yes <input type="radio"/> No		

Print Patient Name: _____ **DOB:** _____
Patient Signature: _____ **Date:** _____